



Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

***Occupational Therapy Section Retreat***  
Ohio Health Eastside Health Center  
4850 E. Main Street, Community Room Columbus, Ohio 43213  
***August 10, 2017***  
***9:30 a.m.***

**Members Present**

Beth Ann Ball, OTR/L, Chair  
Jean Halpin, OTR/L  
Mary Beth Lavey, COTA/L, Secretary  
Anissa Siefert, OTR/L

**Legal Counsel**

Melissa Wilburn, AAG

**Staff**

Diane Moore, Executive Assistant

**Guests**

Jacquelyn Chamberlin, OOTA

**Call to Order**

Beth Ann Ball, Section Chair, called the meeting to order at 9:30 a.m.

The Section began the meeting by reading the vision statement.

The Occupational Therapy Section is committed to proactively:

- Provide Education to the Consumers of Occupational Therapy Services;
- Enforce Practice Standards for the Protection of the Consumer of Occupational Therapy Services;
- Regulate the Profession of Occupational Therapy in an Ever-Changing Environment;
- Regulate Ethical and Multicultural Competency in the Practice of Occupational Therapy;
- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

**Strategic Plan**

The Section reviewed the strategic plan. The Section removed the licensure compact portability from the 2017 schedule. The Section added the Ohio Occupational Therapy Jurisprudence Examination Review to the 2018 schedule.

**Assistant Attorney General Brief Legal Review**

Melissa Wilburn, AAG gave the Section guidance on responses to questions regarding the Medicaid School Program.

**Action:** Anissa Siefert moved that the Board go into executive session pursuant to section 121.22(G)(3) of the Ohio Revised Code to discuss legal advice, pending and imminent court action. Jean Halpin seconded the motion.

The Executive Assistant called roll

Beth Ann Ball	Yes
Jean Halpin	Yes
Mary Beth Lavey	Yes
Anissa Siefert	Yes

The motion carried.

The Section went into executive session at 11:31 am and came out at 11:40 am. The Assistant Attorney General and Board Staff were asked to stay in the room. There was no action taken.

**Action:** Jean Halpin moved that the Section go into Executive Session pursuant to section 121.22 (G)(1) of the Ohio Revised Code to discuss matters related to the appointment, employment, or compensation of a public employee. Anissa Siefert seconded the motion.

Beth Ann Ball	Yes
Jean Halpin	Yes
Mary Beth Lavey	Yes
Anissa Siefert	Yes

The motion carried.

The Section went into executive session at 11:42 am and came out at 11:47 am. The Assistant Attorney General and Board Staff were asked to stay in the room. There was no action taken.

#### **Medicaid School Program**

The Section discussed the amended language for MSP rules. The Section's formal response to MSP is as follows: "This question represents a billing issue, which is not within the Board's jurisdiction. Please seek professional advice from an accountant or lawyer to your satisfaction on this issue."

The Section will add this to the standard responses.

#### **Discussion on Proposed Laws and Rules**

The Section reviewed the Five Year Rules. The Section identified rules for no changes. The Section will review the recommended changes at the September 2017 Section meeting.

The Section discussed language passed in HB 290 regarding offering continuing education for volunteering. Melissa Wilburn, AAG provided sample rule language for this new requirement. The Section will continue to work on draft language for occupational therapy practitioners.

#### **Standard Responses**

The Section reviewed the standard responses and made the updates where needed.

#### **Open Forum**

The Section reviewed the AOTA SNF document and determined that it is a billing issue and does not need to address by the Board.

The Section's Correspondence Liaisons will be Mary Beth Lavey and Anissa Siefert.

#### **Next Meeting Date**

The next regular meeting date of the Occupational Therapy Section is scheduled for Thursday, September 14, 2017.

**Adjournment**

There being no further business and no objections, Beth Ann Ball adjourned the meeting at 1:27 p.m.

Respectfully submitted,  
*Diane Moore*



Beth Ann Ball, OTR/L, Chair  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, OT Section



Mary Beth Lavey, COTA/L, Secretary  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, OT Section

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Vacant, Executive Director  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

MBL:dm