



Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

**Occupational Therapy Section**  
**March 22, 2018**  
**9:00 a.m.**

**Members Present**

Beth Ann Ball, OTR/L, Chair  
Joanne Phillips Estes, OTR/L  
Mary Beth Lavey, COTA/L  
Anissa Siefert, OTR/L, Secretary  
Melissa Van Allen, OTR/L

**Legal Counsel**

LaTawnda Moore, AAG

**Staff**

Jennifer Adams, Investigator  
Diane Moore, Executive Assistant  
Melissa Craddock, Executive Director

**Call to Order**

Beth Ann Ball, Section Chair, called the meeting to order at 1:15 p.m.

The Section began the meeting by reading the vision statement.

The Occupational Therapy Section is committed to proactively:

- Provide Education to the Consumers of Occupational Therapy Services;
- Enforce Practice Standards for the Protection of the Consumer of Occupational Therapy Services;
- Regulate the Profession of Occupational Therapy in an Ever-Changing Environment;
- Regulate Ethical and Multicultural Competency in the Practice of Occupational Therapy;
- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

**Approval of Minutes**

**Action:** Joanne Estes all moved that the minutes from the January 18, 2018, meeting be approved as amended. Melissa Van Allen seconded the motion. The motion carried.

**Discussion of Law and Rule Changes**

The Executive Director informed the Section that the CE Volunteer rules will be posted next week for stakeholder comment. The Section reviewed the proposed changes to the following Five Year Rules: 4755-3-01, 4755-3-02, 4755-3-03, 4755-3-04, 4755-3-05, 4755-3-06, 4755-3-07, 4755-3-08, 4755-3-09, 4755-3-10, 4755-3-12, 4755-3-13, 4755-3-14, and 4755-3-15. The Section were in agreement of the proposed changes as submitted.

The Section thanked Melissa Craddock for her attention for detail with putting the language together for the CE volunteer rule.

The Section discussed looking into provisions to allow for disciplinary action to roll off after a specific period of time. The Section will look into Medical Board's rules and regulations regarding this subject.

**Administrative Reports**

**Licensure Report**

**Action:** Melissa Van Allen moved that the Occupational Therapy Section ratify, as submitted, the occupational therapist and occupational therapy assistant licenses issued by examination, endorsement, reinstatement, and restoration by the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board from January 18, 2018, through March 22, 2018, taking into account those licenses subject to discipline, surrender, or non-renewal. Mary Beth Lavey seconded the motion. Joanne Estes abstained from voting on occupational therapist examination applications for Meaghan Baker, Audrey Butler, Stephanie Davis, Sarah Dean, Rebecca Ewald, Kayla Hauck, Steffany Morse, Rachel Paponetti, Amanda Paragon, Kristen Renicker, Jessica Rindler, Ashley Rodd, Kristin Sack, Carly Ishee Starnes, Maura Valley and Kathryn Zetts. The motion carried.

Occupational Therapist – Examination

|                             |                            |                            |
|-----------------------------|----------------------------|----------------------------|
| Amanda Acosta               | Cassidy Jordan Baker       | Meaghan Baker              |
| Thomas M Barnum             | Sydney Alexis Bauer        | Jordan A Bowling           |
| Erin Elizabeth Braunlich    | Cassandra Lynn Brown       | Audrey Butler              |
| Kelsey Dager                | Kelley Jane Danes          | Molly A DaRif              |
| Stephanie Davis             | Kyle Scott Dayton          | Sarah R Dean               |
| Kaitlyn S DeRan             | Chelsea Dietrich           | Calli Elber                |
| Kristen E Etris             | Rebecca Ewald              | Bridgid McAulay Farrell    |
| Logan Fields                | Anthony Frangione          | Julie Diana Fruchey        |
| Angela M Fuentes            | Samantha Grippe            | Marla Jean Griswold        |
| Alissa Christine Hamburger  | Taylor Jan Hamrick         | Morgan Alexandra Hannah    |
| Kayla A Hauck               | Caitlin Rose Higgins       | Molly Ann Hipsher          |
| Lauren Elizabeth Illencik   | Rachel Imwalle             | Lauren Elizabeth Jenkins   |
| Nicole Jeschelnig           | Samantha E Kelland         | Elizabeth Kniss            |
| Kendall Colleen Kwiatkowski | Amy Dawn Lasure            | Laura Maire Luckey         |
| Jordan Taylor Lutz          | Angelo James Montana Maxim | Samantha Ann Mazzola       |
| Kayla Nicole Meckley        | Kaci Nicole Miller         | Ashley Jenise Mitchell     |
| Robert Clinton Moat         | Danielle Sadira Mohammed   | Gregory Mollica            |
| Bridget Ann Moran           | Steffany R Morse           | Nicole Marie Motuza        |
| Alison Marie Nurre          | Katherine M Obringer       | Rachel Elizabeth Paponetti |
| Amanda L Paragon            | Katherine Payne            | Lauren Peplinski           |
| Lindy Alexandra Perlos      | Mia Perry                  | Jonathan Robert Pitts      |
| Bethann Marie Popa          | Catelyn J Radaia           | Erin Kathleen Reimer       |
| Shelby L Reindel            | Kristen Nicole Renicker    | Madelaine Marie Reynolds   |
| Katherine Ann Riddle        | Jessica Amber Rindler      | Ashley N Rodd              |
| Emily Rose                  | Sara Lynn Rutherford       | Kristin Sack               |
| Lauren Amelia Sambula       | Colton Paul Sayers         | Brooke Ashley Scherger     |
| Erin Schneider              | Kylie Schroeder            | Carly Glenn Shaw           |
| Brittney Lynn Shook         | Brandon Shover             | Briana Marie Sinn          |
| Adeola Solaru               | Christina Sparks           | Taylor Spaulding           |
| Carly Ishee Starnes         | Alexandra Steele           | Kathryn Stenftenagel       |
| Rachael E Strayer           | Allison Marie Suarez       | Christine Sudimack         |
| Maura Valley                | Meghan Elizabeth Vesper    | Michelle N Voss            |
| Angela M Whitesel           | Kristen Wooten             | Katelyn Michelle Yarmus    |
| Kathryn Elizabeth Zetts     |                            |                            |

Occupational Therapy Assistant – Examination

|                          |                                |                            |
|--------------------------|--------------------------------|----------------------------|
| Ebonye C Achoe           | Haleigh C Bari                 | Cassandra Lynn Barron      |
| Stephanie Berdis         | Kirsten Ann Borcharding-Jacobs | Betsy A Boyd               |
| Edward Thomas Brezina II | Mckayla Danielle Carpenter     | Kimberly Ann Corlett       |
| Colton Lee Cox           | Kathryn Rose Davis             | Cynthia Alta DeBoard       |
| Courtney Ann DeLotell    | Matthew P Doddo                | Krista Nichole Eldridge    |
| Meg Joyace Ann Ferl      | Jennifer Lynn Fortney          | Mary Mae Gillum            |
| Ashley Marie Gray        | Amanda Lee Green               | Cassidie Marie Hall        |
| Brooke Allison Hankins   | Christina Marie Hehmeyer       | Shannon Marie Hensley      |
| Destinie Renee Hill      | Jeffrey Louis Igleheart        | Alexandra Marie Izzo       |
| Kara Johns               | Codi Keenan                    | Mary D Kenney              |
| Jordyn Kolesar           | Julie Elizabeth Kreger         | Colleen Krupa              |
| Melissa Sue Livengood    | Jennifer Loeser                | Stephanie Faith Martin     |
| Holly Elizabeth Masters  | Dianne Mathews                 | Kenzie R Minnillo          |
| Cortney Lynn Morey       | Jennifer R Nichols             | Melanie Christine Pattison |
| Elizabeth Payne          | Jackie Marie Schmuker          | Kayla Rochelle Sheets      |
| Amber R Titler           | Shannda Marie Todd             | Abigail Janine Weirich     |
| Paris Andre'a Yanno      | Mark Anthony Young             | Marisa Leigh Young         |
| Brittany A Zajac         |                                |                            |

Occupational Therapist – Endorsement

|                       |                          |                       |
|-----------------------|--------------------------|-----------------------|
| Todd Matthew Carson   | Lauren M Eckendorf       | Toria R. Germain      |
| Katelyn Harris        | Morgan Elisabeth Hoffman | Brittini Hogue        |
| Ross Taylor MacDonald | Abigail Moonis           | Roberta Adams Powell  |
| Christina Rene Rector | Erin Camille Rowan       | Emily Christine Shimp |

Occupational Therapy Assistant – Endorsement

|                       |                     |                        |
|-----------------------|---------------------|------------------------|
| Brenda Sue Brockmeyer | Kelsey N Dickson    | Ashleigh Lauryn Diddle |
| Jeremy Alan Gross     | Michelle Marmatakis | Louis Matthew Mazza    |
| Kelsey Elaine Parker  | Jennifer L Rock     |                        |

Occupational Therapist – Reinstatement

|                       |                         |                  |
|-----------------------|-------------------------|------------------|
| Jessica Ann Cusumano  | Christine Diana Gongola | Dana M. Van Dyke |
| Sharilee Hines Walker |                         |                  |

Occupational Therapy Assistant – Reinstatement

Rick Alan Breier

Mary Beth Lavey recommended that the Section approve the withdrawal of occupational therapy assistant examination application APP-00096325 as the applicant submitted the wrong application. **Action:** Melissa Van Allen moved that the Section approved the withdrawal of occupational therapy assistant examination application APP-00096325 as the applicant submitted the wrong application. Joanne Estes seconded the motion. Mary Beth Lavey abstained from voting. The motion carried.

Limited License Agreements

Mary Beth Lavey recommended that the Section grant a limited license agreement for occupational therapist reinstatement application #LR-001417710, for being out of practice for five or more years. **Action:** Joanne Estes moved that the Section grant a limited license agreement for occupational therapist reinstatement application #LR-001417710, for being out of practice for five or more years. Anissa Siefert seconded the motion. Mary Beth Lavey abstained from voting. The motion carried.

Continuing Education Report

**Action:** Joanne Estes moved that the Section approve 84 applications for contact hour approval. Melissa Van Allen seconded the motion. The motion carried.

Assistant Attorney General's Report

LaTawnda Moore, AAG had no formal report for the Section.

Enforcement Report

Mary Beth Lavey reported that the Enforcement Division opened eight cases and closed three cases since the January 18, 2018, meeting. There are currently thirteen cases open. There is one consent agreement and two adjudication orders being monitored.

**Enforcement Actions:**

Mary Beth Lavey recommended that the Section issue a notice of opportunity for a hearing for case number OT FY18-017, for supervising and delegating occupational therapy to an unlicensed individual. **Action:** Anissa Siefert moved that the Section issue a notice of opportunity for a hearing for case number OT FY18-017, for supervising and delegating occupational therapy to an unlicensed individual. Melissa Van Allen seconded the motion. Mary Beth Lavey abstained from voting. The motion carried.

**Correspondence**

The Section reviewed the correspondence and provided feedback to the Correspondence Liaison.

**Old Business**

CE Audit Status for OTA and OT

The Executive Director reported that the occupational therapy assistant CE Audit will be sent out soon. The Section will conduct a 5% audit before the end of the licensure period. Jackie Chamberlin recommended that the Section email OOTA with an explanation on the late CE Audit to send out to OOTA members.

#### 2018 Tasks

The Section requested guidance from the Executive Director on implementing the rules renumbering project. The Section discussed breaking the rules into Sections. The Executive Director will reach out to JCARR for recommendations.

#### New Business

##### Documentation Transfer of Care/Abandonment

The Section reviewed the draft response for abandonment based on multiple questions received by the Section. Beth Ann Ball and Anissa Seifert will work on revisions to the standard response for abandonment.

##### Restoration of License from Escrow

The Executive Director discussed with the Section the future state of the restoration process. Currently, elicense was not able to build an online restoration application. The Section discussed whether or not to continue to offer escrow provision under the occupational therapy practice act. If the Section were to continue with the escrow provision, then the Board will have to pursue a fix in elicense for restoration of licensure. The Section determined that the Section will move towards eliminating the escrow provision.

##### Section Retreat

The next Section retreat will be held on August 24, 2018. The location is to be determined. The Section will review the retreat topics at the May Section meeting.

#### Open Forum

None

#### Ohio Occupational Therapy Association (OOTA) Report

Jackie Chamberlin reported that OOTA will discuss taking over the approval process for occupational therapy continuing education at their upcoming meeting. Ms. Chamberlin informed the Section that OOTA reached out to the Ohio Physical Therapy Association to obtain information about their CE approval process. The OOTA Conference is October 12-13, 2018, in Independence, Ohio. The Section requested to present on October 12, 2018.

#### Items for Next Meeting

eLicense System  
Rule Renumbering  
CE Audit - OTA  
Retreat Topics

#### Next Meeting Date

The next regular meeting date of the Occupational Therapy Section is scheduled for Thursday, May 10, 2018.

**Action:** There being no further business and no objections, Beth Ann Ball adjourned the meeting at 3:53 p.m.

Respectfully submitted,  
*Diane Moore*



Beth Ann Ball, OTR/L, Chair  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, OT Section



Anissa Siefert, OTR/L, Secretary  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board, OT Section



Melissa A. Craddock, Executive Director  
Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board

AS:dm