



Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

Occupational Therapy Section
May 10, 2018
9:30 a.m.

Members Present

Joanne Phillips Estes, OTR/L
Mary Beth Lavey, COTA/L
Anissa Siefert, OTR/L, Secretary
Melissa Van Allen, OTR/L

Staff

Jennifer Adams, Investigator
Melissa Craddock, Executive Director
Diane Moore, Executive Assistant
Lisa Navarro, Enforcement Division Supervisor

Members Absent

Beth Ann Ball, OTR/L

Guest

Rebecca Finni, OOTA, President
Jacquelyn Chamberlin, OOTA
Chuck Willmarth, AOTA
Shaun Conway, NBCOT
Barb Williams, NBCOT

Legal Counsel

LaTawnda Moore, AAG

Call to Order

Anissa Siefert, Section Acting Chair, called the meeting to order at 9:37 a.m.

The Section began the meeting by reading the vision statement.

The Occupational Therapy Section is committed to proactively:

- Provide Education to the Consumers of Occupational Therapy Services;
- Enforce Practice Standards for the Protection of the Consumer of Occupational Therapy Services;
- Regulate the Profession of Occupational Therapy in an Ever-Changing Environment;
- Regulate Ethical and Multicultural Competency in the Practice of Occupational Therapy;
- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

Approval of Minutes

Action: Joanne Estes all moved that the minutes from the March 22, 2018, meeting be approved as amended. Melissa Van Allen seconded the motion. The motion carried.

Executive Director's Report

- The Executive Director reported to the Section that the Board is close to filling two vacant positions. Also, Shelly Bango, part-time office assistant from OPP, took a job with Central Services Agency.
- The Executive Director reported that the Release 5 of the eLicense system went live on April 23, 2018.
- The Executive Director further reported that eLicense auditing functions are still not working properly. The change request for disciplinary audit flag will be released in June.
- The Executive Director provided information on CE Broker, a continuing education tracking system with auditing features for board, licensees, and providers.
- The Executive Director informed the Section about the Common Sense Initiative for review of board action with potential conflicts.
- The Executive Director provided a brief legislative overview.

Discussion of Laws and Rules

The Executive Director informed the Section the first batch of five-year rules were filed with JCARR and a public hearing is scheduled for June. The Executive Director further reported that second batch of five-year rules, volunteer CE rules have been filed with Common Sense Initiative. The Board has received good feedback from stakeholders.

The Executive Director informed the Section that the restoration application was not configured in elicnese. The Section discussed proposed language to include approval of continuing education for completing the NBCOT Navigator. The Section also discussed including a statement in the laws and rules that employer certification, CPR, OSHA, and Blood Borne Pathogens, JACHO activities are not acceptable for continuing education.

Chuck Willmarth, AOTA and Rebecca Finni, OOTA expressed their opposition regarding the proposed language in rule 4755-9-01 of the Ohio Administrative Code, regarding specifically listing NBCOT Navigator tool or any other specific continued competence assessments/activities in the rule. Both Associations discussed their suggestions as to how continuing competence assessments/activities should be represented in the rule language.

Administrative Reports

Licensure Report

Action: Mary Beth Lavey moved that the Occupational Therapy Section ratify, as submitted, the occupational therapist and occupational therapy assistant licenses issued by examination, endorsement, reinstatement, and restoration by the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board from March 22, 2018, through May 10, 2018, taking into account those licenses subject to discipline, surrender, or non-renewal. Melissa Van Allen seconded the motion. Joanne Estes abstained from voting on occupational therapist examination applications for Darcie N. Haskins and Elizabeth N. Hermes. The motion carried.

Occupational Therapist – Examination

Alyssa C Beck	Courtney Marie Bush	Rachel Marilyn Dolesh
Krista Donovan	Christopher Dunn	Thomas Jonas Gerbec
Jessica Lynn Harmon	Darcie N Haskins	Rachel Grace Hauter
Elizabeth Noel Hermes	Rachael Elizabeth Hill	Sarah Elizabeth Knight
Joseph Louis Limke	Hannah Eileen Manis	Vincent Martinez
Carrie Mason	Brittany Jean Neely	Emma Marie Owens
Michael Pivato	Kathryn Irene Poorman	Rachel Jane Rogers
Nicole Therise Semall	Emilee Smith	Bryce C Smith
Terra Marie Soto	Kenneth Scott Williams	Kristi Witemyre
Haley Jennette Yow		

Occupational Therapy Assistant – Examination

Stacey C Atkins	Kenneth E. Barr	Briana Dawn Batesole
William Blain Bergquist	Lauren Brazee	Noel Marie Bush
Alexandrea Josephine	Alyssa Shaye Cordell	Mikalynn Mary Danison
Jessica Lyn Denman	Brianna R Elliott	Miranda Elizabeth Evans
Rachel Lynn Garnett	Joseph William Greiner	Amanda Marie Grubb
Tiffany Marie Jackson	Kiara Elizabeth Jackson	Joi Johnson
Kelly Rose Lakia	Amanda Rae Lankford	Kelly Marie Lewis
Amy Loyd	Derekia Mahone	Noemi Maldonado
Sarah Elizabeth McKinney	Adrienne Marie Megginson	Toni Kay Musser
Kathryn Lee Nault	Kelsie Brooke Peters	Jennifer Nichole Richmond
Jean Grace Shirk	James Daniel Sparks	Carlotta Denise Tucker

Occupational Therapist – Endorsement

Lisa Beth Brannon	Christina Marie Christenson	Megan S Cumbie
Danielle DeCandia	Joseph Dodson	Purvi Ghai
Carla L Gudorf	Casey Lynn Hartzell	Kindelan Alyssa Huber
Ashley Luffred	Elizabeth Anne Mixer	Anne Marie Murphy
Jessica Wills		

Occupational Therapy Assistant – Endorsement

Matthew Duane Betz	Elizabeth Nicole Crum	Krystle LaCota Kaiser
Rebecca Ann King	Sabrina Amelia Pennyman	

Occupational Therapist – Reinstatement

None

Occupational Therapy Assistant – Reinstatement

None

Limited License Agreements

Mary Beth Lavey informed the Section that Chery Bals, OT and Patricia Riegelsberger, OT, have complied with all terms and conditions and will be released from their limited license agreements.

Mary Beth Lavey reviewed the additional documentation for occupational therapy assistant examination application LR-001417710, determined that the applicant is not out of practice. The application will be processed without limitations.

Continuing Education Report

Action: Joanne Estes moved that the Section approve 52 applications for contact hour approval. Melissa Van Allen seconded the motion. The motion carried.

Joanne Estes recommended that the Section grant the request for a waiver of continuing education requirement for occupational therapy assistant file # SR-083992, for the CE reporting period ending June 20, 2018, based on the documentation provided. **Action:** Mary Beth Lavey moved that the Section grant the request for a waiver of continuing education requirement for occupational therapy assistant file # SR-083992, for the CE reporting period ending June 20, 2018, based on the documentation provided. Melissa Van Allen seconded the motion. The motion carried.

Assistant Attorney General's Report

LaTawnda Moore, AAG had no formal report for the Section.

Enforcement Report

Mary Beth Lavey reported that the Enforcement Division opened eight cases and closed one case since the March 22, 2018, meeting. There are currently nineteen cases open. There is one consent agreement and two adjudication orders being monitored.

Enforcement Actions:

Mary Beth Lavey recommended that the Section accept consent agreement OT FY18-005 in lieu of going to hearing.

Action: Melissa Van Allen moved that the Section accept consent agreement OT FY18-005 in lieu of going to hearing. Anissa Siefert seconded the motion. Mary Beth Lavey abstained from voting. The motion carried.

Mary Beth Lavey recommended that the Section accept consent agreement OT FY18-006 in lieu of going to hearing.

Action: Joanne Estes moved that the Section accept consent agreement OT FY18-006 in lieu of going to hearing. Anissa Siefert seconded the motion. Mary Beth Lavey abstained from voting. The motion carried.

Mary Beth Lavey recommended that the Section issue a notice of opportunity for a hearing for case number OT FY18-015, for DUI convictions. **Action:** Anissa Siefert moved that the Section issue a notice of opportunity for a hearing for case number OT FY18-015, for DUI convictions. Joanne Estes seconded the motion. Mary Beth Lavey abstained from voting. The motion carried.

Correspondence

The Section reviewed the correspondence and provided feedback to the Correspondence Liaison.

Old Business

CE Audit Update

The Executive Director informed the Section the elicense audit functionality still does not work. The Board anticipates that the issues will be resolved in the June release.

Documentation Transfer of Care / Abandonment

The Section made minor revisions to the standard response for transfer of care. The Section will include language to clarify the occupational therapy assistant supervision requirements when transferring care.

New Business

Retreat Planning

The Section discussed retreat topics such as updating the standard responses including pelvic floor, abandonment; disciplinary guidelines, jurisprudence examination, AAG practice pointers, FAQ for escrow, and updating other documents on the Board's website. The Executive Director will look for potential retreat locations.

Renewal Update

The Executive Director reported to the Section that only twelve percent of occupational therapy assistant have renewed. OOTA will assist the Board in reminding licensees to renew by the June 30th deadline.

Open Forum

None

Ohio Occupational Therapy Association (OOTA) Report

Rebecca Finni, President, OOTA, reported that the association is still in the process of gathering information on how the CE approval process could be effectively implemented. OOTA will provide a response to whether or not they will accept the responsibility of taking on the continuing education approval process on behalf of the OT Section.

NBCOT Presentation

Shaun Conway and Barb Williams gave a presentation on the NBCOT Navigator. NBCOT Navigator is designed to help occupational therapy practitioners assess evidence-based competency skills which will help practitioners remain current in occupational therapy practice. The NBCOT Navigator is currently only available to NBCOT certified providers.

Items for Next Meeting

Standard agenda items


Next Meeting Date


The next regular meeting date of the Occupational Therapy Section is scheduled for Thursday, July 12, 2018.

Action: There being no further business and no objections, Anissa Siefert adjourned the meeting at 3:11 p.m.

Respectfully submitted,
Diane Moore

ABSENT
Beth Ann Ball, OTR/L, Chair
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, OT Section


Anissa Siefert, OTR/L, Secretary
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, OT Section



Melissa A. Craddock, Executive Director
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

AS:dm