



**Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board**

*Occupational Therapy Section  
September 10, 2020  
9:00 AM*

**Virtual Meeting via Microsoft Teams**

**Members Present**

Beth Ann Ball, OTR/L  
Joanne Estes, PhD, OTR/L  
Mary Beth Lavey, COTA/L, Chair  
Anissa Siefert, MOT, OTR/L  
Melissa Van Allen, OTR/L, Secretary

**Legal Counsel**

Emily Pelphrey, AAG

**Staff**

Missy Anthony, Executive Director  
Jeffery Duvall, Enforcement Division Supervisor  
Debbie Fulk, Licensure  
Jan Hills, Executive Assistant

**Guests**

Jackie Chamberlin

**Call to Order**

Mary Beth Lavey, Chair, called the meeting to order at 9:00 AM.

The Section began by reading the vision statement:

The Occupational Therapy Section is committed to proactively:

- Provide Education to the Consumers of Occupational Therapy Services;
- Enforce Practice Standards for the Protection of the Consumer of Occupational Therapy Services;
- Regulate the Profession of Occupational Therapy in an Ever-Changing Environment;
- Regulate Ethical and Multicultural Competency in the Practice of Occupational Therapy;
- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

**Approval of Minutes**

Mary Beth Lavey moved that the minutes from the July 23, 2020 meeting be approved as amended. Joanne Estes seconded the motion. Motion carried.

**Executive Director's Report**

To be presented at Joint Board Meeting on September 17, 2020.

**Executive Session**

Mary Beth Lavey moved that the Occupational Therapy Section go into executive session to discuss personnel matters related to: Appointment; Employment; Dismissal; Discipline; Promotion; Demotion; Compensation (*ORC 121.22 (G) (I)*). Director Anthony called the roll:

Beth Ann Ball	YES
Joanne Estes	YES
Mary Beth Lavey	YES
Anissa Siefert	YES
Melissa Van Allen	YES

**Executive session began at 9:11 AM.**

**Meeting resumed at 9:27 AM.**

**Special Orders**

Beth Ann Ball moved to nominate Mary Beth Lavey to serve as Chair of the OT Section from September 10, 2020 until the September 2021 meeting of the OT Section. Second by Melissa Van Allen. Motion passed.

Joanne Estes moved to nominate Melissa Van Allen to serve as Secretary of the OT Section from September 10, 2020 until the September 2021 meeting of the OT Section. Second by Mary Beth Lavey. Motion passed.

**Liaison Appointments**

- Enforcement Division Liaison- Anissa Siefert
- Licensure Liaison- Joanne Estes
- Continuing Education Liaison- Beth Ann Ball
- Correspondence Liaison- Melissa Van Allen
- Rules Liaison- Beth Ann Ball

Mary Beth Lavey made a motion to authorize the Executive Director or Agency Designee to accept or reject consent agreements on the Section's behalf for the period beginning September 10, 2020 and ending September 30, 2021. Second made by Beth Ann Ball. Motion passed.

Mary Beth Lavey made a motion to authorize the use of signature stamps or electronic signatures by the Section Chairperson, Section Secretary, Executive Director, or Agency Designee for the period beginning September 10, 2020 and ending September 30, 2021. Second by Joanne Estes. Motion passed.

Mary Beth Lavey made a motion to authorize the Executive Director or Agency Designee to make editorial changes to motions for the period beginning September 10, 2020 and ending September 30, 2021. Second by Melissa Van Allen. Motion passed.

Mary Beth Lavey made a motion to authorize the use of hearing officers for the period beginning September 10, 2020 and ending September 30, 2021. Second by Anissa Siefert. Motion passed.

Mary Beth Lavey made a motion to authorize the staff to issue licenses to applicants with completed applications and that the Section ratify the licenses issued by the staff at the Section meeting following the issuance of the license for the period beginning September 10, 2020 and ending September 30, 2021. Second by Beth Ann Ball. Motion passed.

**Discussion of Law and Rule Changes**

- Military Licensure changes- filed with CSI and waiting for a response.
- Continuing Education Rule-  
Mary Beth Lavey moved that the executive director file rule 4755-9-01, continuing education with the Common Sense Initiative. Second by Joanne Estes. Motion passed.
- Laws and Rules document has been updated to website and sent to all on licensure list.
- Law changes in budget submission-due September 15 with language changes for consideration.
- Board newsletter topic suggestions were discussed. Explanation of the makeup of the Board and duties, and steps on how to apply for a position on the board.
- The budget has been submitted.

**Licensure Applications**

Joanne Estes informed the Section that the limited license agreement for **OT010900LTD** has been completed and recommended that the Section grant a full license. Beth Ann Ball made the motion for the Section to grant the full license. Second by Mary Beth Lavey. Motion passed.

**Occupational Therapist/Occupational Therapist Assistant Examination Applications**

Joanne Estes made a motion that the Occupational Therapy Section ratify, as submitted, the occupational therapist and the occupational therapy assistant licenses issued by examination, endorsement, reinstatement, and restoration by the Ohio Occupational Therapy, Physical Therapy and Athletic Trainers Board from July 24, 2020 to September 10, 2020, taking into account those licenses subject to discipline, surrender, or non-renewal. Melissa Van Allen seconded the motion. Motion passed.

**Occupational Therapist by Examination- 55**

Kylee Ahlgrim	Katherine Claire Kiss	Danielle M Snyder
Nancy Alsheyab	Catherine Kohl	Rachel Sperry
Markia Ashe	Victoria Rae Krenn	Danielle Stelbasky
Alexandria Nikole Bastin	Kimberly Nicole Lawrence	Kelli Anne Stratman
Caitlin Brown	Brianna Noel Libertore	Alyssa Marie Synek
Valerie Ann Czyzewski	Sarah Elizabeth Lyman	Logan Taylor
Ashlynn Alyce Daley	Stefani Manchick	McKenzie Trentman
Julia Davis	Katrina Latriece Matthews	Zokirjon Umarov
Desiree Marie Dick	Lindsay McIlwain	Alexa Nicole Vantrease
Brittany Leigh DiFiore	Jodie Michelle Meyer	Brianna Marie Wagner
Kayla Marie Frederick	Collin Nissen	Mallory Washburn
Sydney Michelle Gately	Molly Ellen O'Reilly	Kelsie Claire Whalen
Talia Renee Gibson	Alysia Michelle Paesano	Shannon R. Whitacre
Kylee Nicole Grady	Amy Judith Piekosz	Megan Witwer
Emily Hazen	Janelle Marie Pitts	Sarah Woolever
Kylee Danielle Hooper	Danielle Reddington	Sydney Yulo
Rachel Horn	Allison Schneider	Lauren Marie Zastrow
Rebecca A Hughes	Christina Schriefer	
Marlene Keith	Anna Kristine Silvestri	

**Occupational Therapy Assistant by Examination - 20**

Sara Jean Balsmeyer	Emma Grace Ford	Michelle Marie Rush
Angela Battiato	Ashley Elizabeth Goodell	Amanda Marie Savage
Taylor Makenzie Beasley	Kristine A. Harmon	Jada Vandagriff
McKayla Ashlynn Bilyeu	Katelyn Merzke	Julie Kay Watson
Madison Rae Bryant	Kristine Kate Minnick	Erika Amber Weigand
Danielle Erin Downs	Hannah Northington	Jenna Zuppe
Laura Ann Egnacheski	Ginger Kay Pierce	

**Occupational Therapist by Endorsement- 17**

Mary Grace Antalovich	Kristin Garncarz	Rachel Rose Sanford
Jacqueline Hilda Bennett	Megan K. Hanson	Lindsey Schelfo
Seth Michael Bidlack	Hannah Lillard	Tre Scott
Serafina Cain	Tara Lookabaugh	Jordyn Kathryn Thiery
Bethany DeMario	Jennifer Mandato	Sara Beth Tubergen
Joseph C Gagliardo	Melissa Gwen Piper	

**Occupational Therapist Assistant by Endorsement- 3**

Samantha Carolin Jarrett	Rebecca K Lucas	Alina Frances Moloney
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**Withdrawals**

Joanne Estes recommended that the section grant the application withdrawal requests for OT/OTA examination, endorsement, and reinstatement applications on file with the Board on September 10, 2020 based on the documentation provided. Motion made by Mary Beth Lavey, second by Beth Ann Ball. Motion carried.

Sean Smith - APP-000065212  
Virginia Sullivan - APP-000378917  
Julie Watson - APP-000372101  
Nehaben Patel - APP-000365768  
Kristine Minnick - APP-000337472  
Seth Bidlack - APP-000312455  
Sara Balsmeyer - APP-000387684  
Allison Schneider - APP-000389876

**CE Requests**

Beth Ann Ball moved that the section approve 27 applications for contact hour approval and send 3 back for further information. Joanne Estes seconded. Motion passed.

**Licensure Renewal Report**

Executive Director Missy Anthony will be sending out reminder notifications to all OTAs who have not yet renewed prior to the December 1 deadline.

**Enforcement Division**

**Statistics**

“New” cases opened since the last meeting: 3  
Cases “closed” since the last meeting: 2  
Cases “currently open”: 32  
Active consent agreements: 6  
Adjudication orders being monitored: 1

**Releases from Consent Agreement**

Anissa Siefert informed the Board that **Clay Courtney, OTA**, has complied with all terms and conditions and will be released from his consent agreement.

### **Notice of Opportunity of Hearing**

Anissa Siefert recommended a motion be made to issue a notice of opportunity for hearing for **case # OT-20-115**, for respondent documenting and billing for occupational therapy services that were not provided. Respondent has been disciplined by the board previously for working as an occupational therapist without a license for a period of 5 years and 3 months. Motion made by Joanne Estes, second by Beth Ann Ball. Anissa Siefert abstained. Motion passed.

### **CE Waiver Requests**

Anissa Siefert recommended that the CE waiver requests for **OTA004609** and **OTA004609** be approved and the individuals be given until December 1, 2020 to complete their required 20 hours of continuing education. Mary Beth Lavey made the motion, second by Beth Ann Ball. Motion passed.

Anissa Siefert moved that CE waiver request for **OTA002824** be sent back to the license holder for more information. Joanne Estes seconded the motion. Motion passed.

### **Correspondence**

N/A

### **Joint Correspondence**

N/A

### **OTA Report**

N/A

### **Open Forum**

Joanne Estes is inviting her students to participate in the November section meeting. A video link will be provided.

### **Old Business**

N/A

### **New Business**

N/A

**Meeting break at 10:55 AM.**

**Meeting resumed a 11:22 AM.**

### **Retreat Agenda**

- AOTA Code of Ethics review- this is a good reference piece and will be included as an additional piece when presented with questions.
- Telehealth- standard response- a PDF is posted on the website under general responses.
- Technology intervention in skilled nursing- the section developed a standard response.
- OOTA presentation- scheduled for October 28, 2020 from 6:00 PM to 7:30 PM
- OT Compact- the Section will review the final version at the next meeting
- Additional jurisprudence questions (topics/question suggestions on recent rule changes)- to be reviewed

**Adjournment**

There being no further business and no objections, the meeting was adjourned at 12:46 PM.

Respectfully submitted,  
*Jan Hills*



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Mary Beth Lavey, COTA/L, Chair  
Ohio Occupational Therapy, Physical Therapy,  
And Athletic Trainers Board, OT Section

Absent

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Melissa Van Allen, OTR/L, Secretary  
Ohio Occupational Therapy, Physical Therapy,  
And Athletic Trainers Board, OT Section



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Missy Anthony, Executive Director  
Ohio Occupational Therapy, Physical Therapy,  
And Athletic Trainers Board