



**Ohio Occupational Therapy, Physical Therapy,  
and Athletic Trainers Board**

***Occupational Therapy Section  
March 31, 2020  
10:00 AM***

**Members Present**

Beth Ann Ball, OTR/L  
Joanne Estes, PhD, OTR/L  
Mary Beth Lavey, COTA/L, Chair  
Anissa Siefert, MOT, OTR/L  
Melissa Van Allen, OTR/L, Secretary

**Members Absent**

Trevor Vessels, Public member

**Legal Counsel**

Emily Pelfrye, AAG

**Staff**

Missy Anthony, Executive Director  
Jeffery Duvall, Enforcement Division Supervisor  
Jan Hills, Executive Assistant  
Jaklyn Shucofsky, Paralegal

**Guests**

Stacy Schumacher  
Cheryl Paeth, OTD, OTR/L, CLT  
Carly Dauch, OTD, OTR/L  
Katelyn Merzke, S/OTA  
Jacquelyn Chamberlin, representing OOTA  
Sarah Helman, OTAP

Mary Beth Lavey made a statement prior to the start of the meeting thanking everyone for their help and assistance while dealing with the coronavirus.

**Call to Order**

Mary Beth Lavey, Chair, called the meeting to order at 10:04 AM.

The Section began by reading the vision statement:

The Occupational Therapy Section is committed to proactively:

- Provide Education to the Consumers of Occupational Therapy Services;
- Enforce Practice Standards for the Protection of the Consumer of Occupational Therapy Services;
- Regulate the Profession of Occupational Therapy in an Ever-Changing Environment;
- Regulate Ethical and Multicultural Competency in the Practice of Occupational Therapy;
- Regulate the Practice of Occupational Therapy in all Current and Emerging Areas of Service Delivery.

**Approval of Minutes**

Mary Beth Lavey moved that the minutes from the January 16, 2020 meeting be approved as amended. Joanne Estes seconded the motion. Motion carried.

**Licensure Applications**

*Limited License Agreements*

Joanne Estes recommended that the Section deem the limited license supervision for **LR-003314490** to be incomplete due to lack of eight hours of direct supervision for each of the required 21 weeks and lack of written notification from the employer. Melissa Van Allen moved, Second by Anissa Siefert. Motion carried.

Joanne Estes recommended that the Section extend the application deadline for **LR-003354437** for 6 months due to her inability to take the NBCOT exam as a result of the temporary closure of Prometric centers due to the coronavirus. Melissa Van Allen made the motion, second by Beth Ann Ball. Motion carried.

Joanne Estes recommended that the Section allow limited license **OT-001898LTD** to take the NBCOT exam in lieu of completing the supervision hours in her limited license agreement. Beth Ann Ball made the motion, second by Melissa Van Allen. Motion carried.

*Occupational Therapist/Occupational Therapist Assistant Examination Applications*

Joanne Estes made a motion that the Occupational Therapy Section ratify, as submitted, the occupational therapist and the occupational therapy assistant licenses issued by examination, endorsement, reinstatement, and restoration by the Ohio Occupational Therapy, Physical Therapy and Athletic Trainers Board from January 16, 2020 to March 31, 2020, taking into account those licenses subject to discipline, surrender, or non-renewal. Mary Beth Lavey seconded the motion. Motion passed. Joanne Estes abstained from voting on those indicated by \* next to name.

Occupational Therapists by Examination- 103

Allison Ackerman	Luke J Hobi	Rachel Julia Nelson
Sarah Elizabeth Anderson	Jennifer Marie Hornacky	Lauren Nichols
Amber Applegate	Kendra Justice	Laura Nolan*
Lauren Beck*	Sydney Christine Kauf	Laura Marie Palko*
Kara Marie Birkemeier	Morgan Frances Keiner*	Breanne Parish
Ann Bishop*	Sophia Kestranek	Kelsey Nicole Platek
Mindy Caitlyn Brasdovich	Allison King	Emily Pontius
Nicole Lynn Burgei	Meredith Joan Klare*	Leah N Price
Mackenzie Hunter Campanella	Kierra Elizabeth Klein*	Kayla Richnavsky
Anna Teresa Carrick	Emily Morgan Kocjan	Alayna Ricketts*
Paige Leann Cassidy	Sara Kula*	Alyssa Marie Roehm*
Elena Emile Chbeir	Alyssa Marie Lane	Samantha Rae Rosselot
Shuyi Chen	Nicole Alexandria Lang*	Abigail Jane Sabo
Lydia Nicole Cingle	Tara Larrance*	Maria Grace Salomone*
Sydney Clasby*	Maria Ellen Linkugel*	Kathryn Schoen*
Mariah K Click	Kassie Morgan Liston	Andrianna Sevastakis
Alexandra Elizabeth Combs	Mariah Faith Lonneman	Kaitlyn Snider*
Kaley Marie Davis	Alicia Marie Loreta	Alexis Kathryne Solet
Karissa Lynn Dombrowski	Samantha Ann Malloy	Hallie Sours
Sarah Jo Dresbach	Tracy Mason	Rachel Sparks
Meghan Nichole Elliott	Andrea Matanovic	Stephanie Sprague
Aubrey Fabri	Elizabeth McArthur	Kelly Stoeckel*
Brenna M Farrar	Whitley Nicolette McCallister	Nicole Marie Studer
Kassandra Renee Fawcett	Danielle Lynnette McCoy*	Brayden Sumney
Avital Field	Kailey McDaniel	Joseph Szabo
Naomi Sara Gallor	Ellen McHugh	Anna Christine Szpalik
Olivia Ann Gaus	Amanda Marie McLaughlin	Mary Margaret Taphorn*
Rachel Lynn Glasmeier*	Asia Mendez	Brooke Alexandria Teman
Mackenzie Janelle Harover	Morgan Audrey Mikoda	Morgan Elizabeth Thornsberry
Jordan Hendershot*	MaryLauren Moss*	Julissa Uchaker
Hunter Paige Hermiller	Kynslie H Murphy	Morgan Verst*

Allison Vonderhaar\*  
Haley Waugh  
Megan Rose Wendel  
Jessica West

Emily Lauren Westrick  
Alyssa Doris Whitton  
Seth Richard Wieland  
Lauren Yacks

Ali Michelle Zieverink  
Peyton C Zimmernan\*

***Occupational Therapist Assistants by Examination- 19***

Abigail Marie Ackerman  
Allison Taylor Andre  
Melanie Terese Clevinger

Danielle Lavette Colbert  
Ashley Sharie Cooley  
Diana nicole Driesen  
Sylvia Jade Evans

Kelly Rose Figueroa  
Andrew Michael Gallina  
Valerie Marie Maccioli  
Taylor Anne Mandanici  
Emilee Rose Marsh  
Morgan Mary Ray  
Lindsey Nicole Rossiter  
Heather R Sayre  
Heather Michelle Sherman  
Elizabeth Ann Stemple  
Kelly Teter  
Lauren Nicole Whitten

***Occupational Therapist by Endorsement- 15***

Nicole Bertolino Bourne  
Adebimpe Dada  
Samantha Lynn DiPaolo  
Myah Farrell  
Glenn C Jones  
Anitra Rochelle Killebrew  
Devan Ashley Lynn  
Kara Martin  
Reed Pasquinelli  
Allie Justine Peugh  
Amanda Rizzo  
Michelle Lynn Satler  
Kaitlyn Schroeder  
Masie Kristine Sherman  
Maria Cecilia Tajan

***Occupational Therapist Assistant by  
Endorsement- 4***

Amanda Danielle Finney  
Kayla Renee Keryan  
Sierra Elizabeth Morris  
James Andres Press

***Withdrawals***

Joanne Estes recommended that the section grant the application withdrawal requests for OT/OTA examination, endorsement, and reinstatement applications on file with the Board on March 31, 2020 based on the documentation provided. Motion made by Joanne Estes, second by Melissa Van Allen. Motion carried.

***CE Requests***

Beth Ann Ball moved that the section approve 52 applications for contact hour approval and deny one application- to be sent back for submission with a written review. Anissa Siefert seconded. Motion passed.

**Enforcement Division**

***Statistics***

“New” cases opened since the last meeting: 7  
Cases “closed” since the last meeting: 8  
Cases “currently open”: 28  
Active consent agreements: 5  
Adjudication orders being monitored: 2

### *Notice of Opportunity of Hearing*

Mary Beth Lavey recommended a motion be made to issue a notice of opportunity for hearing for **case # OT-19-014**, for respondent engaging in an inappropriate relationship with student and inappropriate conduct with colleague. Anissa Siefert made the motion, second by Joanne Estes. Mary Beth Lavey and Beth Ann Ball abstained. Motion passed.

Anissa Siefert recommended a motion be made to issue a notice of opportunity for hearing for **case # OT-20-102** for CE Deficiency. Joanne Estes made the motion, second by Beth Ann Ball. Anissa Siefert abstained. Motion passed.

### *Proposed Consent Agreements*

Anissa Siefert recommended that a motion be made accepting the consent agreement for **case # OT-20-093** CE Deficiency in lieu of going to hearing. Melissa Van Allen made the motion, second by Mary Beth Lavey. Anissa Siefert abstained. Motion passed. The Board has accepted the consent agreement for **John Stubler, OTA**.

Anissa Siefert recommended that a motion be made accepting the consent agreement for **case # OT-20-097** for CE Deficiency in lieu of going to hearing. Beth Ann Ball made the motion, second by Joanne Estes. Anissa Siefert abstained. Motion passed. The Board has accepted the consent agreement for **Erin Rodgers, OTA**.

### *Refer for Evaluation- Rescind:*

Anissa Siefert recommended that a motion be made to rescind “referral for a chemical assessment evaluation for **case # OT-19-012**, as individual is already pursuing treatment plan and the Board will work with the licensee on a treatment plan. Mary Beth Lavey made the motion, Beth Ann Ball seconded. Anissa Siefert abstained. Motion passed.

### *Notice of Opportunity Hearing Rescind:*

Anissa Siefert recommended that a motion be made to rescind the notice of opportunity hearing issued for **case # OT-20-113**, for Notice of Opportunity for a Hearing was issued for failure to respond but has since been found to be compliant with CE Audit. Joanne Estes made a motion, second by Melissa Van Allen. Anissa Siefert abstained. Motion passed.

Anissa Siefert recommended that a motion be made to rescind the notice of opportunity hearing issued for **case # OT-20-109**, for Notice of Opportunity for a Hearing was issued for failure to respond but has since been found to be compliant with CE audit. Beth Ann Ball made a motion, Joanne Estes seconded. Anissa Siefert abstained. Motion passed.

### **Correspondence**

Correspondence was reviewed by board.

### **Executive Director’s Report**

- The Executive Director reported on eLicense and the outstanding tickets.
- The Governor has asked 20% cuts for each agency.
- All licenses, including professional licenses will not expire until 90 days following the end of the executive order.
- Financial disclosure reports deadlines have been extended to July 15, 2020.
- Outreach opportunities are going to begin stressing the importance of “duty to report”.
- House Bill 263 is stalled at the moment with no legislative activity occurring.
- 3D printing of open source prosthetics kits rules are ready to be filed with JCARR.
- COVID-19 planning discussion on clinics closing/utlizing licensed OT/OTA’s performing activities to assist clients not related to scope of practice/representation and billing.

Mary Beth Lavey moved that the Executive Director to final file with JCARR the rules related to 3-D printing of open source prosthetics kits with no changes. Second by Beth Ann Ball. Motion passed.

Mary Beth Lavey moved that the executive director file rules **4755-7-02, 4755-7-03, 4755-7-08, and 4755-7-10** with JCARR upon receipt of the CSI recommendation. Beth Ann Ball second. Motion passed.

**Discussion of Law and Rule Changes**

- Minimum age of licensure is stuck in CSI- Executive Director will check to see status.
- Five year review- credentials are major focus and need to be enforced as represented in Ohio law.
- Military licensure changes- Senate Bill 7- How to interpret this temporary license.
- Continuing Education Rule and limiting field work.

**Open Forum**

Sarah Heldman thanked Missy for the help on the OTA Medicaid rule.

Cheryl Paeth thanked the state board for feedback on the fieldwork

Anissa Siefert thanked everyone for their support and assistance during this difficult time. A very special thank you to Dr. Amy Acton and Governor DeWine for their guidance.

**Old Business**

OT Compact continues to move forward.

Texas Lone Star College occupational therapy re-entry program will be re-opened as a viable option with more board participation.

**New Business**

Executive Director Anthony gave a special thank you to the staff for their dedication, working remotely and continuing to do the work of the board during COVID-19.

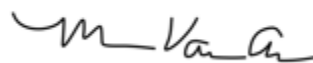
**Next Meeting Preparation**

Agenda items will include jobs outside of the OT scope of practice during the COVID-19 outbreak, OTA Renewals, the re-entry program and a board retreat. CEU's need to be completed by June 30.

**Adjournment**

There being no further business and no objections, the meeting was adjourned at 12:53 PM.

Respectfully submitted,  
*Jan Hills*



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Mary Beth Lavey, COTA/L, Chair  
Ohio Occupational Therapy, Physical Therapy,  
And Athletic Trainers Board, OT Section

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Melissa Van Allen, OTR/L, Secretary  
Ohio Occupational Therapy, Physical Therapy,  
And Athletic Trainers Board, OT Section



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Missy Anthony, Executive Director  
Ohio Occupational Therapy, Physical Therapy,  
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